



DCM SHRIRAM

DCM Shriram Limited
CIN No. : L74899DL1989PLC034923
1st Floor, Kanchenjunga Building,
18, Barakhamba Road, New Delhi-110 001
Telephone : 011-23316801 Fax : 011-23318072
Website : www.dcmshriram.com

Highlights :

- A diversified dividend paying Company with consistent growth.
- The Company has a track record in meeting all of its financial obligations in time.
- All the products manufactured by the Company are brand leaders like Shriram Urea, Shriram Cement, Shriram Caustic Soda Flakes and "Fenesta" window system.
- All manufacturing facilities of Company are IMS (ISO:9001/14001 and OHSAS 18001) certified for quality, environment and occupational Health and Safety Management.
- Accredited with various National Awards for best Productivity, Energy and Environment Management.

How to apply :

1. Please fill in the attached Application Form properly.
2. Deposits will be accepted by A/c Payee cheque/bank draft drawn in favour of "DCM Shriram Ltd."
3. The application form along with the remittance should be sent to the offices of the Company or to the Managers/Brokers to the fixed deposit schemes at the addresses given below.



Scheme	Amount of Deposits (₹)	Duration	Rate of Interest (%)
Cumulative	less than 1 (one) crore	only for 3 years	For Public : 7.75 For Shareholders & Employees : 8.00 (Interest on half yearly rest basis)
	1 (one) crore or more	For 1 year / 2 years / 3 years	9.75 (Interest on quarterly rest basis)
Non-Cumulative	1 (one) crore or more	For 1 year / 2 years / 3 years	9.75 (Interest on quarterly rest basis)

Other terms (under both schemes) :

- (i) The acceptable amount [except in case of renewal(s)] will be in multiples of ₹ 1,000/- subject to a minimum amount of ₹ 10,000/-
- (ii) Depositors outside Delhi should send Demand Drafts payable at Delhi.
- (iii) Interest on deposits is subject to Deduction of Tax at Source, wherever applicable.
- (iv) Interest will be cumulative on quarterly basis unless otherwise specified.

Features of Fixed Deposit Scheme :

- (i) Credit Rating obtained from ICRA with Rating MAA+ (Stable)
- (ii) Insurance product is not available at present.
- (iii) Deposits will be of unsecured nature.

Acceptance/Renewal of Deposits is subject to the terms and conditions given in the application forms available at :

Offices of the Company :

Regd. Office : 1st Floor, Kanchenjunga Building, 18, Barakhamba Road, New Delhi-110 001

Kota Office : Shriram Fertilisers & Chemicals, Shriram Nagar, Kota (Raj.) - 324 004

The forms can also be obtained from the Offices of the Managers/Brokers to the Fixed Deposit Schemes given below :



M/s. Bajaj Capital Ltd. having offices at : United India Life Building, "F" Block, Connaught Place, New Delhi. Tel : 23312622 • Bajaj House, 97, Nehru Place, New Delhi • A-2, Brahmputra Commercial Complex, Sector-29, Noida.



M/s. RR Investor's Capital Services Pvt. Ltd. having offices at : UB-24, Indraprakash, 21, Barakhamba Road, New Delhi. Tel : 23737541 • Shop No. 55, 1st Floor, Near Flyover, Neelam Chowk, Faridabad • 114, Satyam Building, Rajnagar District Centre, Ghaziabad.



M/s. Bharat Bhushan & Co. having offices at : 5-E, Rani Jhansi Road, Jhandewalan Extn., New Delhi • 107, Rohit House, 3, Tolstoy Marg, New Delhi Tel : 23319963.



M/s. Security Investment Ltd. having offices at : H-23, Connaught Circus, New Delhi Tel : 23317474 • 107, Skipper Corner, 88, Nehru Place, New Delhi.

M/s. Sicon Services, having offices at : 339, Shopping Centre, Kota Tel: 450 597.



M/s. Arun Gupta & Co. having office at : Flat No. 108, IJS Palace, 320 Delhi Gate Bazar, (Behind Telephone Exchange), Asaf Ali Road, New Delhi-110 002 Tel : 23277000.

SHRIRAM FERTILISERS & CHEMICALS * SHRIRAM CEMENT WORKS * SHRIRAM ALKALI & CHEMICALS
* DSCL SUGAR-AJBAPUR, RUPAPUR, LONI & HARIAWAN * FENESTA BUILDING SYSTEMS
* SHRIRAM BIOSEED GENETICS * BIOSEED RESEARCH INDIA * SHRIRAM FARM SOLUTIONS



DCM SHRIRAM

Regd. Office : DCM Shriram Limited
1st Floor, Kanchenjunga Building, 18, Barakhamba Road, New Delhi- 110 001
Telephone : 23316801 Fax : (91) 11-23318072

Broker's Stamp

Application for Fixed Deposit

I/We hereby apply for a Fixed Deposit with your Company as per details given below :

1. Amount of Deposit ₹ _____ (₹ _____)

2. Mode of Deposit Cheque/Draft No. _____ Dated _____ ₹ _____
Name of the Bank _____ Place _____
 Renewal of F.D.R. No. _____ Maturity Value ₹ _____
Addl. Amount (if any) Cheque/Draft No. _____ ₹ _____
Date _____ Drawn on _____
Less : Part refund, if any, required ₹ _____
Amount of renewal ₹ _____

3. Scheme and Period of Deposit (Tick appropriate box)
NON-CUMULATIVE CUMULATIVE
 12 24 36 Months 36 Months

4. Category (Tick appropriate box & fill particulars)
 Shareholder (Folio No/DPIN. _____) Others
 Employee (Department _____ verified by _____)

5. Particulars of other deposit with the Company, if any (Tick appropriate box and fill A/c No, if applicable)
 No Yes, Fixed Deposit A/c No. _____

6. Tax exemption form attached Form No. 15G (in duplicate)
 No Yes, Permanent Account No. _____

7. Status Res. Individual Domestic Company Trust HUF

8. Nomination Name of nominee _____ Relationship _____
Address _____

Name(s) of Depositor(s)

Address of First Named Depositor

(i) Mr./Mrs./Miss _____
Date of Birth _____

(ii) Mr./Mrs./Miss _____
Pin Code

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(Payable Either or Survivor) Email: _____ Tele. No. _____

I/We have read the terms & conditions of accepting deposits by the Company and agree to abide by them. I/We declare that the aforesaid amount is not being deposited out of the funds acquired by me/us by borrowing or accepting deposits from any other person. I/We declare that I am/we are resident(s) of India and am/are not depositing this amount as nominee(s) of a person residing outside India. I/We also declare that I am/we are not foreign national (s). I/We further declare that the first named depositor mentioned above is the beneficial owner of the deposit and as such he/she should be treated as the payee for deduction of tax at source u/s 194A (1) of the Income Tax Act, 1961.

Place _____ Signature(s) 1. _____
Date _____ of
Depositor(s) 2. _____

For Office Use only (Renewal/Fresh)

Application No.	A/c No.	New FDR No.	Effective Date

HIGHLIGHTS OF CIRCULAR OR CIRCULAR IN THE FORM OF ADVERTISEMENT INVITING DEPOSITS

[Pursuant to Section 73(2)(a) and section 76 of the Companies Act 2013 and rule 4(1) and 4(2) of the Companies (Acceptance of Deposits) Rules, 2014]

NAME OF THE COMPANY	: DCM Shriram Limited
DATE OF INCORPORATION	: 6th February, 1989
BUSINESS	: The Company is engaged in the business of manufacture/sale of Fertilisers, Power, Sugar, PVC Resin, Carbide, Caustic Soda, Cement, Stable Bleaching Powder, Chlorine, Hydro Chloric Acid, Seeds, UPVC Windows & Agri Input Merchandising.
UNITS	: The plants are situated at Bharuch (Gujarat), Ajbabur, Rupapur, Hariawan, Loni (U.P.), Kota & Bhiwadi (Rajasthan), Hyderabad (Andhra Pradesh) and Chennai (Tamil Nadu).
SUBSIDIARIES	: The Company has the following subsidiaries : DCM Shriram Credit And Investments Ltd., DCM Shriram Aqua Foods Ltd., Bioseed India Ltd. DCM Shriram Infrastructure Ltd., Fenesta India Ltd. Shri Ganpati Fertilizers Ltd., Shriram Bioseed Ventures Ltd., DCM Shriram Foundation, Shridhar Shriram Foundation; Hariyali Rural Ventures Ltd., Shriram Bioseed (Thailand) Ltd., Thailand, Bioseeds Ltd., Mauritius, Bioseeds Holdings Pte. Ltd., Singapore, Bioseed Research Philippines Inc., Philippines, Bioseed Vietnam Ltd., Vietnam, PT. Shriram Seed, Indonesia, PT. Shriram Genetics, Indonesia and Bioseed Research USA Inc., USA

Brief Particulars of the management of the Company : The Company is managed by the Managing Directors, subject to the direction, control and superintendence of the Board of Directors.

BOARD OF DIRECTORS

NAME	ADDRESS	DIN	OCCUPATION
Shri Ajay S. Shriram	Shivam, A-37, Vasant Marg, Vasant Vihar, New Delhi-110 057	00027137	Chairman & Senior Managing Director
Shri Vikram S. Shriram	5/16, Shanti Niketan, New Delhi - 110 021	00027187	Vice Chairman & Managing Director
Shri Ajit S. Shriram	5/20, Shanti Niketan, New Delhi - 110 021	00027918	Joint Managing Director
Shri K.K. Kaul	6-A, Vallabh Nagar, Kota-324 007, Rajasthan	00980318	Whole Time Director
Dr. N.J. Singh	2, Meghdoot Apartments, Sector-10A, Gurgaon-122 001	01893202	Whole Time Director - EHS
Shri Pradeep Dinodia	A-9A, Maharani Bagh, New Delhi - 110 065	00027995	Chartered Accountant
Shri Vimal Bhandari	Flat No. 164, 16th Floor, Tower "A" Kalpataru Horizon, S.K. Ahire Marg, Worli, Mumbai - 400 018	00001318	Chartered Accountant
Shri Sunil Kant Munjal	1-A, Friends Colony (West), New Delhi - 110 065	00003902	Industrialist
Smt. Ramni Nirula	A-14, Anand Niketan, New Delhi-110021	00015330	Ex-Banker
Justice (Retd) Vikramajit Sen	34-A, First Floor, Friends Colony (East), New Delhi - 110065	00866743	Retired Judge
Shri Pravesh Sharma	Flat C-2/303, Asian Games Village Complex, New Delhi-110049	02252345	Retired IAS
Shri Sharad Shrivastva (LIC Nominee)	C-G-Jeevan Jyot, Setalvad Lane, Nepean Sea Road, Mumbai-400036	01271854	Service

FINANCIAL POSITION OF THE COMPANY

Year	Profut Before Tax (₹/Crores)	Profiot After Tax (₹/Crores)	Total Dividend	
			Including Interim Dividend on Equity Shares	Interest Coverage Ratio
2014-15	257.09	241.93	110%	4.11
2015-16	411.90	350.26	160%	6.19
2016-17	591.01*	522.07*	290%	10.09

SUMMARISED FINANCIAL POSITION OF THE COMPANY AS APPEARING IN THE THREE LATEST AUDITED BALANCE SHEETS

(₹/Crores)

EQUITY AND LIABILITIES	As on	As on	As on	ASSETS	As on	As on	As on
	31.3.2015	31.3.2016	31.3.2017*		31.3.2015	31.3.2016	31.3.2017*
Share Capital	32.64	32.64	32.64	Fixed Assets	1376.68	1686.13	1962.68
Reserves & Surplus	1824.42	2112.28	2507.49	Non-current Investments	44.68	80.51	26.07
Non-current Liabilities	612.58	588.76	660.43	Long Term Loans and Advances	314.00	393.53	254.74
Current Liabilities	1875.97	2397.87	2339.00	Other Non-current Assets	10.55	5.24	65.68
(including liabilities associated with asset classified as held for sale)				Current Assets	2599.70	2966.14	3230.39
				(including assets classified as held for sale)			
Total	4345.61	5131.55	5539.56	Total	4345.61	5131.55	5539.56

Previous year's figures regrouped, wherever necessary.

Audited Cash Flow Statement for the three years immediately preceding the date of issue of circular or advertisement

Cash Flow from (₹/Crores)	2014-15	2015-16	2016-17*
Operating Activities	186.11	102.64	790.50
Investing Activities	195.30	(336.16)	(451.78)
Financing Activities	(585.14)	175.34	(168.58)
Total Cash Flows	(203.73)	(58.18)	170.14

* Figures are as per ind AS wherever applicable

DEPOSIT RAISED UNDER THE COMPANIES (ACCEPTANCE OF DEPOSITS) RULES, 2014

(I) Deposits from Shareholders under Rule 3 (4) (a)	(₹/Crores)	251.50
(II) Other deposits under Rule 3 (4) (b)		628.76
	Total	880.26
		<u>31.31</u>
		31.32

The aggregate of the deposits actually held under these Rules as on 31st March, 2017

The aggregate of the deposits actually held under these Rules as on 1st May 2017 (date of Board Meeting in which this circular was approved)

A DECLARATION BY THE DIRECTORS THAT:

- (i) the company has not defaulted in the repayment of deposits accepted either before or after the commencement of the Act or payment of interest thereon;
- (ii) the board of directors have satisfied themselves fully with respect to the affairs and prospects of the company and that they are of the opinion that having regard to the estimated future financial position of the company, the company will be able to meet its liabilities as and when they become due and that the company will not become insolvent within a period of one year from the date of issue of the circular or advertisement;
- (iii) the company has complied with the provisions of the Act and the rules made thereunder;
- (iv) the compliance with the Act and the rules does not imply that repayment of deposits is guaranteed by the Central Government;
- (v) the deposits accepted by the company before the commencement of the Act have been repaid (or will be repaid along with interest on maturity and until they are repaid, they shall be treated as unsecured and ranking pari-passu with other unsecured liabilities);
- (vi) in case of any adverse change in credit rating, depositors will be given a chance to withdraw deposits without any penalty;
- (vii) the deposits shall be used only for the purposes indicated in the Circular or circular in the form of advertisement;
- (viii) the deposits accepted by the company are unsecured and rank pari-passu with other unsecured liabilities of the company.

DISCLAIMER

It is to be distinctly understood that filing of circular or circular in the Form of advertisement with the Registrar should not in any way be deemed or construed that the same has been cleared or approved by the Registrar or Central Government. The Registrar or Central Government does not take any responsibility either for the financial soundness of any deposit scheme for which the deposit is being accepted or invited or for the correctness of the statements made or opinions expressed in the circular or circular in the Form of advertisement. The depositors should exercise due diligence before investing in the deposits schemes.

New Delhi
1.5.2017

By order of the Board
SAMEET GAMBHIR
Company Secretary
FCS - 4658

FIXED DEPOSIT SCHEMES

Terms & Conditions **(Fixed Deposit Schemes)**

Amount of Deposit

1. The Acceptable amount (except in case of renewal(s)) will be in multiples of ₹ 1,000/- subject to a minimum amount of ₹ 10,000/- for cumulative scheme.

Interest Scheme-A (Non-Cumulative Deposit)

2. Simple interest will be paid on the following fixed dates :
 - (a) Yearly - 31st March, and
 - (b) Half Yearly - 30th September & 31st March.
 - (c) Quarterly - 30th June, 30th September, 31st December & 31st March

The first instalment of interest on deposit will become due for payment on completion of one month after the date of acceptance of deposit and will be paid along with regular instalment(s).

Post dated interest warrants payable at par at specified branches of a bank in India shall be issued in advance for each financial year.

Scheme-B (Cumulative Deposit)

3. Interest will be compounded half yearly @ 7.75% p.a. on three years deposit received from public. In case of deposits from shareholders and employees of the Company, the rate of interest will be increased by quarter percent p.a. for 3 years.S

Repayment and Renewals

4. Repayment of deposits will be made by Account Payee cheques payable at Delhi. In case Bank draft is desired, bank charges shall be borne by the depositor.
5. To encash the deposit, the depositor shall have to surrender the Fixed Deposit Receipt duly discharged i.e. by signing on a revenue stamp of Re. one affixed on the back of the receipt. The discharged receipt should reach the Company's office at least ten days before the date of maturity. No discharge is required for renewal of deposit.
6. Repayment of deposits before maturity date shall be at the discretion of the Company. In case of repayment of deposits before maturity date, the payment of interest will be in accordance with the Companies (Acceptance of Deposits) Rules, 2014. Remaining post dated interest warrants in case of non-cumulative deposits have to be returned to the Company in such cases.
7. The renewal application and the Deposit Receipt must be received by the Company 15 days before the date of maturity.
8. The deposits shall not earn interest beyond the date of maturity, unless renewed.

Income Tax Provisions

9. If the amount of interest credited or paid or likely to be paid or credited to an individual during the financial year exceeds ₹ 5,000/-, tax under section 194A (1) of the Income Tax Act, 1961, at appropriate rates will be deducted at source and tax deduction certificates will be issued accordingly.

10. If the depositor's income is below the taxable limits, he/she is advised to send a declaration in prescribed form No. 15G in duplicate under the Income Tax Rules, 1962 for the current year along with an application atleast 30 days before the beginning of each subsequent financial year(s), for payment of interest without deduction of tax at source.

Joint Deposit

11. The deposit can be made in single or joint names. If the deposit is in the name of a minor, the name of the guardian should be mentioned and guardian must sign the application form for and on behalf of minor.
12. In case deposit is in joint names the principal amount will be **"Payable to Either or Survivor."** The interest will be paid and all correspondence will be addressed to the person whose name appears first on the Deposit Receipt.
13. In the event of the death of the first joint holder, and subject to instructions to the contrary, the repayment of the principal amount and interest shall be made to the person first in order of surviving joint holder, on satisfactory production of death certificate, without any reference to the heirs and/or legal representative of the deceased. In any other case, it will be necessary for the legal representatives of the depositor to produce succession certificate, letter of administration, probates of the will etc. to the satisfaction of the Company.

General

14. Deposits are non-transferable and non-negotiable and the Company will not recognise any charge or lien on deposits.
15. The interest on deposit will be allowed from the date of realisation of Cheque or Draft by the Company.
16. Two week's notice is required to effect any change in the particulars of deposit, including address.
17. The Company reserves the right to reject any application for acceptance and/or renewal of deposit without assigning any reason therefore.
18. The Company shall not be responsible for delays or loss in postal transit of deposit receipt/repayment/interest cheque that may be sent to the depositors.
19. The Company reserves the right to alter or amend from time to time without notice and assigning any reasons, any of the terms and conditions mentioned in this form.
20. The Company shall not be required or be bound to act otherwise than in accordance with the terms and conditions set out herein above and the government regulations in this regard.
21. These terms and conditions form part of the prescribed application form.
22. Courts at Delhi alone will have jurisdiction in respect of any dispute.
23. Depositors outside Delhi should send demand drafts payable at Delhi.