



DCM SHRIRAM

Date:23.10.2018

BSE Limited Phiroze JeeJeeBhoy Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Ltd., "Exchange Plaza", 5 th Floor, Plot No. C-1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051
SCRIP CODE : 523367	SCRIP CODE : DCM SHRIRAM

Dear Sir/Madam

Sub.: Intimation of closure of buyback of Equity Shares by DCM Shriram Limited("Company") from the open market through the stock exchange mechanism ("Buyback") in accordance with the Securities and Exchange of India (Buyback of Securities) Regulations,1998("Buyback Regulations").

This is in furtherance to(i) our letter dated June 18, 2018 disclosing the outcome of the board meeting held on the same date (June 18, 2018), inter alia approving the Buyback; and (ii) the Public Announcement dated June 26, 2018 in relation to the Buyback.

Pursuant to the resolution passed by the Board of Directors of the Company, at its meeting held on 18.6.2018,the Company was authorized to buyback its fully paid up Equity Shares of face value of Rs.2/- each ("Equity Shares" and such buyback, the "Buyback"), for an aggregate amount not exceeding Rs. 250 Crores (Rupees Two Hundred and Fifty Crores only) excluding expenses like filing fees payable to the Securities and Exchange Board of India, stock exchange fees, advisors fees, public announcement publication expenses, transaction cost viz., brokerage, applicable taxes such as securities transaction tax, stamp duty, etc., and any other incidental and related expenses ("Maximum Buyback Size"), at a price not exceeding Rs. 450 (Rupees Four Hundred and Fifty Only) per Equity Share payable in cash ("Maximum Buyback Price") from the open market through stock exchange mechanism in such manner as may be prescribed in the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 ("Buyback Regulations") and the Companies Act, 2013 ("Act") (including any statutory modification(s) or re-enactment of the Act or Buy-back Regulations, for the time being in force).

The Buyback was commenced on July 4, 2018 in accordance with the procedure provided in the Buyback Regulations. In the regard, please be informed that the Company has bought back 6473841 equity shares at an average price of Rs 386.17 per equity share. Accordingly, the Company deployed Rs. 249,99.99 lakhs (excluding transaction cost),which represents 99.9999% of Buyback Size.

Consequently, the Company announces the closure of the Buyback with effect from today i.e. 23.10.2018.

For details of the pre and post Buyback shareholding pattern of the Company, please see **Annexure-I.**

We request you to kindly take this on record.

Yours Sincerely
Thanking You,
For DCM Shriram Limited

(Sameet Gambhir) *AA*
Company Secretary & Compliance officer



Encl : a/a

DCM SHRIRAM LTD.

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CIN No. L74899DL1989PLC034923 • (Formerly DCM Shriram Consolidated Ltd.)

Annexure I

Category of Shareholder	Pre Buy Back*		Post Buy Back#	
	No. of Shares	% to the existing Equity Share capital	No. of Shares	% to the existing Equity Share capital
Promoters and Promoter Group	103,754,784	63.88	103,754,784	66.53
Foreign Investors (Including Non-Resident Indians, FIIs)	21,133,233	13.01	52,187,512	33.47
Financial Institutions/Banks	39,644	0.02		
Mutual Funds	2,268,417	1.40		
Others (Public, Bodies Corporate etc.)	32,778,010	20.19		
Non Promoter Non Public	2,442,049	1.50		
Total	162,416,137	100.00		

* As on 15th June 2018 (Close of business hours)

99563 Equity Shares Bought back are under the process of Extinguishment

