

14th May 2026

BSE Limited Phiroze JeeJeeBhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C-1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai: 400 051
SCRIP CODE: 523367	SCRIP CODE: DCM SHRIRAM

Sub : **Newspaper Advertisement for the Audited Financial Results for the quarter and year ended on 31st March 2026**

Dear Sir/Madam,

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose copies of newspaper advertisements published in Business Standard (English & Hindi) on 14th May 2026 with respect to Audited Financial Results for the quarter and year ended 31st March 2026.

The advertisement also includes a Quick Response code and weblink to access complete financial results for the said period.

Kindly take the above information on record.

The said information is also being hosted on the Company's website at <https://www.dcmshriram.com/>

Thanking you,

Yours faithfully,
For DCM Shriram Limited

(Deepak Gupta)
Company Secretary & Compliance Officer

Encl.: As above

DCM SHRIRAM LTD.

Corporate Office: 2nd Floor (West Wing), Worldmark 1, Aerocity, New Delhi - 110037, India Tel: +91 11 42100200
Registered Office: Plot No. 82, Sector 32, Institutional Area, Gurugram – 122 001, Haryana, India Tel: +91 124 4513700
e-mail: response@dcmshriram.com website: www.dcmshriram.com
CIN: L74899HR1989PLC137147



DCM SHRIRAM

Growing with trust

Regd. Office : Plot No. 82, Sector 32, Institutional Area, Gurugram –122001, Haryana, India
CIN: L74899HR1989PLC137147

E-mail: response@dcmshriram.com Website: www.dcmshriram.com

Tel: 91 124 4513700

Extract of audited consolidated financial results for the quarter and year ended March 31, 2026

(Rs. in Crores)

PARTICULARS	Quarter Ended		Year Ended	
	31.03.2026	31.03.2025	31.03.2026	31.03.2025
Total Income	3,419.59	3,040.60	14,460.24	12,883.46
Net Profit before exceptional item and tax	222.14	269.79	1,015.65	909.41
Exceptional item -statutory impact of new labour codes (Refer note 2)	(31.61)	-	23.39	-
Net Profit before tax	253.75	269.79	992.26	909.41
Net Profit after tax (Refer note 4)	370.80	178.91	855.98	604.27
Net Profit after tax [after share of profit/(loss) of non-controlling interest]	369.92	178.91	853.44	604.27
Total Comprehensive Income [after share of profit/(loss) of non-controlling interest]	372.44	177.93	857.88	598.74
[Comprising net profit and Other Comprehensive Income (after tax)] (Refer note 4)				
Equity Share capital	31.35	31.35	31.35	31.35
Other equity (excluding revaluation reserves)	7,680.62	6,972.78	7,680.62	6,972.78
Securities Premium Account	2.31	2.31	2.31	2.31
Net worth	7,660.29	6,958.09	7,660.29	6,958.09
Outstanding Debt (Gross)	2,812.49	2,408.19	2,812.49	2,408.19
Net debt equity ratio	0.23	0.20	0.23	0.20
Earning per share - Basic/Diluted (Rs. per equity share)				
- Before exceptional item	22.40	11.47	55.70	38.75
- After exceptional item	23.71	11.47	54.73	38.75
Capital redemption reserve	10.40	10.40	10.40	10.40
Debt service coverage ratio :				
- For the period	4.69	5.01	5.29	5.54
- Trailing twelve months	5.29	5.54	5.29	5.54
Interest service coverage ratio :				
- For the period	15.67	17.43	15.31	17.14
- Trailing twelve months	15.31	17.14	15.31	17.14

Notes:

- The Board of Directors has recommended a final dividend of Rs. 4.00/- per equity share of Rs. 2/- each, aggregating to Rs. 62.38 crores. During the year, the Company paid two interim dividends of Rs. 7.20/- per equity share aggregating to Rs.112.28 crores thereby making the total dividend of Rs.11.20/- per share (previous year Rs. 9.00 per share) aggregating to Rs. 174.66 crores.
- On November 21, 2025, the Government of India notified the four Labour codes - The Code on Wages, 2019, The Industrial Relations Code, The Code on Social Security, 2020, and The Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing Labour Laws. Based on the draft rules and FAQs issued by the Ministry of Labour and Employment and best available information/ interpretation, the Company estimated the financial implications thereof and made an additional provision of Rs 55 crores during the quarter and nine months ended December 31, 2025.
The Company has been continuously monitoring the developments around new labour codes and accordingly carried out a detailed exercise with the help of consultants/actuaries during the quarter ended March 31, 2026. Based on the detailed study and FAQs issued by the Ministry of Labour, the impact got reduced by Rs 31.61 crores and the same has been reversed in current quarter ended March 31, 2026. Considering the materiality, regulatory driven and non-recurring nature of the impact, the Company has presented such impact under "Exceptional item".
- The Company along with its wholly owned subsidiary namely, Shriram Polytech Limited executed Joint Venture Agreement with Teknor Apex B.V. on April 16, 2026 and has sold its 50% equity stake in the Shriram Polytech Limited to Teknor Apex B.V. Accordingly, Shriram Polytech Limited ceases to be subsidiary and have become a Joint Venture w.e.f. April 17, 2026.
- The Company has elected to exercise the option permitted under section 200(5) read with section 206(3) of the Income Tax Act, 2025 (corresponding section 115BAA of the Income Tax Act, 1961) w.e.f. financial year (Tax year) 2026-27. Accordingly, the company has re-measured its Deferred Tax Liabilities and Deferred Tax Assets basis the rate prescribed in the said section. Accordingly, deferred tax credit of Rs. 239.48 crores recognised as deferred tax for the year and deferred tax charge of Rs. 3.96 crores is recognised under Other comprehensive income.
The profit after tax is as under:

(Rs. in Crores)

Profit after tax	Quarter Ended		Year Ended	
	31.03.2026	31.03.2025	31.03.2026	31.03.2025
After considering the aforesaid impact	370.80	178.91	855.98	604.27
Before considering the aforesaid impact	131.32	178.91	616.50	604.27

- The extract of standalone results is as under:

(Rs. in Crores)

PARTICULARS (Standalone)	Quarter Ended		Year Ended	
	31.03.2026	31.03.2025	31.03.2026	31.03.2025
Total income	3,259.38	2,975.85	13,995.33	12,584.31
Net Profit before exceptional item and tax	218.73	262.68	984.91	858.29
Exceptional item -statutory impact of new labour codes	(31.62)	-	23.38	-
Net Profit before tax	250.35	262.68	961.53	858.29
Profit after tax	370.99	174.69	837.55	566.53
Total Comprehensive Income	369.87	173.44	835.29	560.98
[Comprising net profit and Other Comprehensive Income (after tax)]				

- The above results were reviewed by Audit Committee and then approved by the Board of Directors in their meetings held on May 12, 2026 and May 13, 2026 respectively.
- The above is an extract of the detailed financial results for the quarter and year ended March 31, 2026 filed with the Stock Exchanges under Regulation 33 and 52 of SEBI (Listings and other Disclosure Requirements) Regulations, 2015. The full standalone and consolidated financial results in prescribed format are available on the Stock Exchanges websites (www.nseindia.com) / (www.bseindia.com) and Company's website (URL: <https://www.dcmshriram.com/investors/result>). The same can be accessed through the QR code given below.



For and on behalf of the Board of Directors
Ajay S. Shriram
Chairman & Senior Managing Director
DIN: 00027137

Place: New Delhi
Date: May 13, 2026

DCM SHRIRAM LTD.

Shriram Fertilisers & Chemicals • Shriram Alkali & Chemicals • DCM Shriram Sugar
Shriram Farm Solutions • Bioseed • Fenesta Building Systems • Shriram Cement • Shriram Polytech



DCM SHRIRAM

Growing with trust

Regd. Office : Plot No. 82, Sector 32, Institutional Area, Gurugram –122001, Haryana, India

CIN: L74899HR1989PLC137147

E-mail: response@dcmshriram.com Website: www.dcmshriram.com

Tel: 91 124 4513700

Extract of audited consolidated financial results for the quarter and year ended March 31, 2026

(Rs. in Crores)

PARTICULARS	Quarter Ended		Year Ended	
	31.03.2026	31.03.2025	31.03.2026	31.03.2025
Total Income	3,419.59	3,040.60	14,460.24	12,883.46
Net Profit before exceptional item and tax	222.14	269.79	1,015.65	909.41
Exceptional item -statutory impact of new labour codes (Refer note 2)	(31.61)	-	23.39	-
Net Profit before tax	253.75	269.79	992.26	909.41
Net Profit after tax (Refer note 4)	370.80	178.91	855.98	604.27
Net Profit after tax [after share of profit/(loss) of non-controlling interest]	369.92	178.91	853.44	604.27
Total Comprehensive Income [after share of profit/(loss) of non-controlling interest]	372.44	177.93	857.88	598.74
[Comprising net profit and Other Comprehensive Income (after tax)] (Refer note 4)				
Equity Share capital	31.35	31.35	31.35	31.35
Other equity (excluding revaluation reserves)	7,680.62	6,972.78	7,680.62	6,972.78
Securities Premium Account	2.31	2.31	2.31	2.31
Net worth	7,660.29	6,958.09	7,660.29	6,958.09
Outstanding Debt (Gross)	2,812.49	2,408.19	2,812.49	2,408.19
Net debt equity ratio	0.23	0.20	0.23	0.20
Earning per share - Basic/Diluted (Rs. per equity share)				
- Before exceptional item	22.40	11.47	55.70	38.75
- After exceptional item	23.71	11.47	54.73	38.75
Capital redemption reserve	10.40	10.40	10.40	10.40
Debt service coverage ratio :				
- For the period	4.69	5.01	5.29	5.54
- Trailing twelve months	5.29	5.54	5.29	5.54
Interest service coverage ratio :				
- For the period	15.67	17.43	15.31	17.14
- Trailing twelve months	15.31	17.14	15.31	17.14

Notes:

- The Board of Directors has recommended a final dividend of Rs. 4.00/- per equity share of Rs. 2/- each, aggregating to Rs. 62.38 crores. During the year, the Company paid two interim dividends of Rs. 7.20/- per equity share aggregating to Rs.112.28 crores thereby making the total dividend of Rs.11.20/- per share (previous year Rs. 9.00 per share) aggregating to Rs. 174.66 crores.
- On November 21, 2025, the Government of India notified the four Labour codes - The Code on Wages, 2019, The Industrial Relations Code, The Code on Social Security, 2020, and The Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing Labour Laws. Based on the draft rules and FAQs issued by the Ministry of Labour and Employment and best available information/ interpretation, the Company estimated the financial implications thereof and made an additional provision of Rs 55 crores during the quarter and nine months ended December 31, 2025.
The Company has been continuously monitoring the developments around new labour codes and accordingly carried out a detailed exercise with the help of consultants/actuaries during the quarter ended March 31, 2026. Based on the detailed study and FAQs issued by the Ministry of Labour, the impact got reduced by Rs 31.61 crores and the same has been reversed in current quarter ended March 31, 2026. Considering the materiality, regulatory driven and non - recurring nature of the impact, the Company has presented such impact under "Exceptional item".
- The Company along with its wholly owned subsidiary namely, Shriram Polytech Limited executed Joint Venture Agreement with Teknor Apex B.V. on April 16, 2026 and has sold its 50% equity stake in the Shriram Polytech Limited to Teknor Apex B.V.. Accordingly, Shriram Polytech Limited ceases to be subsidiary and have become a Joint Venture w.e.f. April 17, 2026.
- The Company has elected to exercise the option permitted under section 200(5) read with section 206(3) of the Income Tax Act, 2025 (corresponding section 115BAA of the Income Tax Act, 1961) w.e.f. financial year (Tax year) 2026-27. Accordingly, the company has re-measured its Deferred Tax Liabilities and Deferred Tax Assets basis the rate prescribed in the said section. Accordingly, deferred tax credit of Rs. 239.48 crores recognised as deferred tax for the year and deferred tax charge of Rs. 3.96 crores is recognised under Other comprehensive income.
The profit after tax is as under:

(Rs. in Crores)

Profit after tax	Quarter Ended		Year Ended	
	31.03.2026	31.03.2025	31.03.2026	31.03.2025
After considering the aforesaid impact	370.80	178.91	855.98	604.27
Before considering the aforesaid impact	131.32	178.91	616.50	604.27

- The extract of standalone results is as under:

(Rs. in Crores)

PARTICULARS (Standalone)	Quarter Ended		Year Ended	
	31.03.2026	31.03.2025	31.03.2026	31.03.2025
Total income	3,259.38	2,975.85	13,995.33	12,584.31
Net Profit before exceptional item and tax	218.73	262.68	984.91	858.29
Exceptional item -statutory impact of new labour codes	(31.62)	-	23.38	-
Net Profit before tax	250.35	262.68	961.53	858.29
Profit after tax	370.99	174.69	837.55	566.53
Total Comprehensive Income	369.87	173.44	835.29	560.98
[Comprising net profit and Other Comprehensive Income (after tax)]				

- The above results were reviewed by Audit Committee and then approved by the Board of Directors in their meetings held on May 12, 2026 and May 13, 2026 respectively.
- The above is an extract of the detailed financial results for the quarter and year ended March 31, 2026 filed with the Stock Exchanges under Regulation 33 and 52 of SEBI (Listings and other Disclosure Requirements) Regulations, 2015. The full standalone and consolidated financial results in prescribed format are available on the Stock Exchanges websites (www.nseindia.com) / (www.bseindia.com) and Company's website (URL: https://www.dcmshriram.com/investors/result). The same can be accessed through the QR code given below.



For and on behalf of the Board of Directors
Ajay S. Shriram
Chairman & Senior Managing Director
DIN: 00027137

Place: New Delhi
Date: May 13, 2026

DCM SHRIRAM LTD.

Shriram Fertilisers & Chemicals • Shriram Alkali & Chemicals • DCM Shriram Sugar
Shriram Farm Solutions • Bioseed • Fenesta Building Systems • Shriram Cement • Shriram Polytech