



13th March 2026

BSE Limited
Phiroze JeeJeeBhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Ltd.
Exchange Plaza,
5th Floor, Plot No. C-1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

SCRIP CODE: 523367

SCRIP CODE: DCMSHRIRAM

Sub: Press Release on Investment by International Finance Corporation

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached copy of the Press release regarding investment commitment by International Finance Corporation, by way of subscription to Sustainability-Linked Non-Convertible Debentures (NCD) to be issued by the Company.

The said Press release is also available on the website of the Company <https://www.dcmshriram.com/investors/>

Thanking you,

**Yours faithfully,
For DCM Shriram Limited**

**(Deepak Gupta)
Company Secretary & Compliance Officer**

Encl:a/a

DCM SHRIRAM LTD.

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CIN: L74899HR1989PLC137147

PRESS RELEASE:

DCM Shriram Limited Successfully Raises Sustainability-Linked Non-Convertible Debentures; Reinforces Commitment to Responsible Growth

New Delhi, March 13, 2026 – DCM Shriram Limited, a leading business conglomerate with interests in Chemicals, Agri & Building Material Products, today announced an investment commitment from the International Finance Corporation (IFC), the private sector arm of the World Bank Group, of USD 90 million by way of subscription to Sustainability-Linked Non-Convertible Debentures (NCD) to be issued by the company.

The transaction is structured in alignment with globally accepted International Capital Market Associations' Sustainability-linked Bond Principles ("SLBP") and Loan Market Association's Sustainability-linked Loan Principles (SLLPs) and is anchored in the company's newly developed Sustainability-Linked Loan (SLL) Framework, which has been independently reviewed and assured by a Second Party Opinion (SPO) provider, CareEdge ESG. This independent validation enhances transparency for stakeholders and demonstrates the robustness of the company's sustainability roadmap.

This landmark transaction underscores DCM Shriram's commitment to integrating sustainability into its financing strategy. The proceeds from the issuance will be utilized to strengthen the company's strategic initiatives and support long-term growth plans. IFC's investment will strengthen industrial capabilities through the expansion of DCM's downstream chemicals business and foster local value creation. It will also support rural job creation by providing financing for capital expenditures for growing DCM Shriram's agri businesses, which has widespread engagement with farmers at the grassroots level.

Leadership Commentary

Mr. Amit Agarwal, Group CFO & Executive Director, DCM Shriram Limited, said: *"This transaction represents a significant milestone in our journey towards delivering responsible growth and sustainable value creation. IFC has been our strategic partner for over two decades and this transaction marks a defining moment which will help in accelerating our growth, strengthening operational efficiency, improving environmental footprint and driving long-term resilience across our businesses."*

Mr. Imad N. Fakhoury, IFC Regional Division Director for South Asia, commented: *"IFC is pleased to support DCM in its growth journey while creating jobs and strengthening India's manufacturing base, priorities that are aligned with the Country Partnership Framework India recently announced with the World Bank Group. Building on the company's engagement with industrial labour and its extensive farmer network, this investment will deepen value-added production and support rural supply chains in furthering the country's Make in India and Atmanirbhar Bharat ambitions. By linking transparent, independently reviewed targets to financing terms, the investment aligns operational improvements with sustainability objectives."*

About DCM Shriram Ltd.

DCM Shriram Ltd. is a diversified and integrated business entity with a strong and expanding presence in B2B and B2C segments. The businesses include the Agri value chain (Sugar & Ethanol, Shriram Farm Solutions and Seeds), Chemicals (Chlor-Alkali, Vinyl, Specialty and Advanced materials) and Building Material Products (Fenesta Building Systems).

With access to captive power at key manufacturing units, DCM Shriram drives operational efficiency and competitive strength across its businesses. The Company operates multiple manufacturing facilities across India and remains focused on sustainable growth, innovation, and long-term value creation.

For more information, visit: www.dcmshriram.com